

BGF US Basic Value Fund

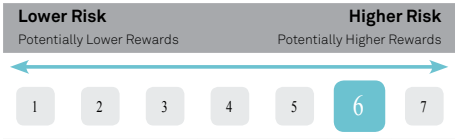
Performance to 30 April 2014

For Professional Clients Only

Summary of Investment Objective

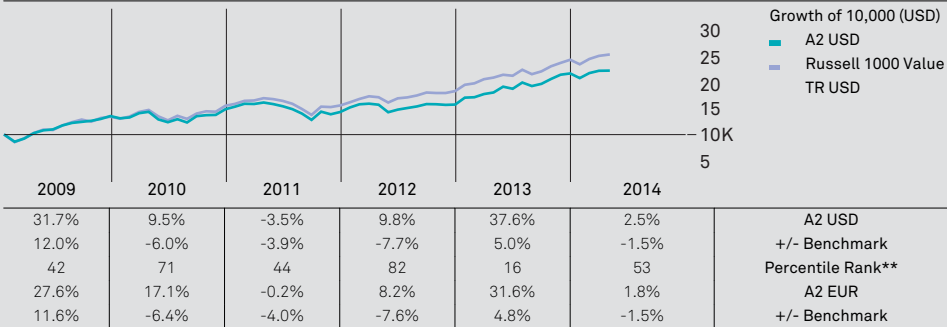
The US Basic Value Fund seeks to maximise total return. The Fund invests at least 70% of its total assets in the equity securities of companies domiciled in, or exercising the predominant part of their economic activity in, the US. The Fund places particular emphasis on companies that are, in the opinion of the Investment Adviser, undervalued and therefore represent basic investment value. Risk management measure used: Relative VaR using Russell1000 Value Index as the appropriate benchmark.

Synthetic Risk & Reward Indicator (SRRI)



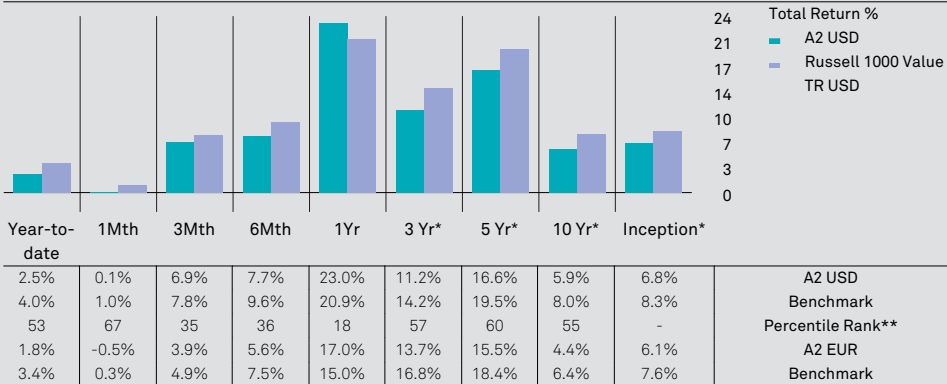
Fund Performance

Growth and Complete Calendar Year Performance to 30 April 2014



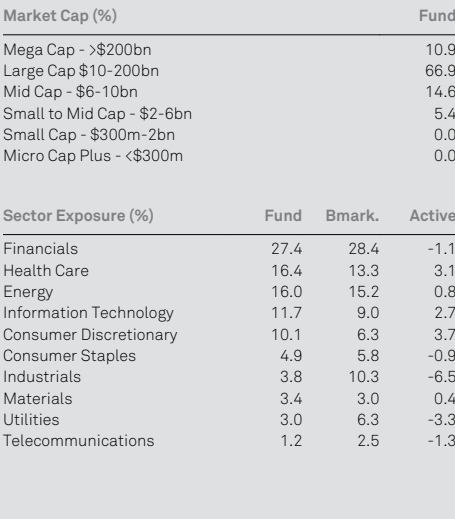
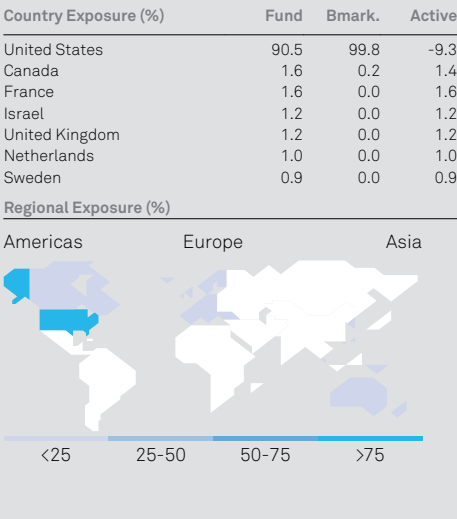
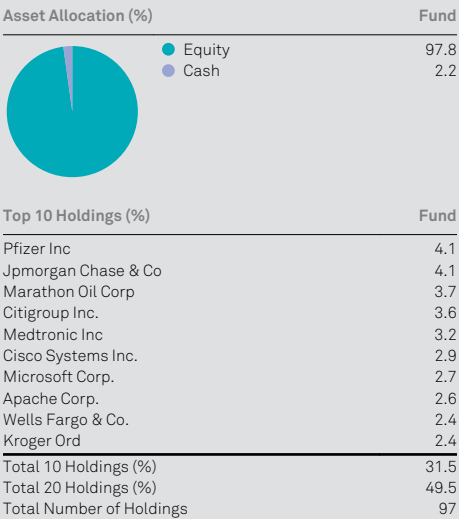
Source: Morningstar. Performance and performance relative to the Russell 1000 Value TR USD is shown as at 30-04-2014 in the currency shown above and is based on a Net Asset Value (NAV) price basis. Fund performance is shown with income reinvested, net of fees. **Percentile Rank is based on the relative performance of the Fund compared to funds in the US Large-Cap Value Equity Sector, expressed as a %. 1 is the best percentile rank, 100 is the worst.

Cumulative & Annualised Performance to 30 April 2014

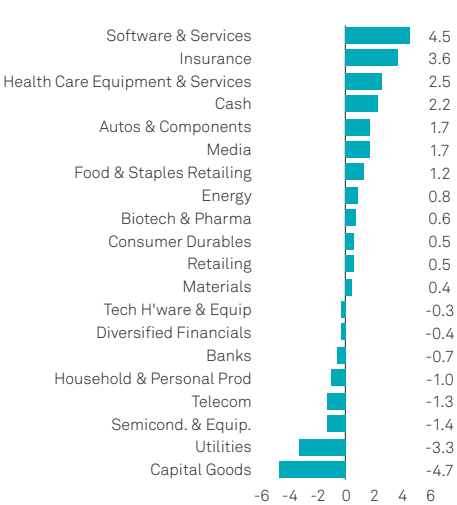


Source: Morningstar. Performance and performance of the Russell 1000 Value TR USD is shown in the currency noted above and is based on a Net Asset Value (NAV) price basis. Fund performance is shown with income reinvested, net of fees. *Performance figures are shown on an annualised basis. Past performance is not a guide to future performance. Please refer to the Fund Specific warnings in this document.

Portfolio Profile to 30 April 2014



Active Weights of Sub-Sector Exposures (%)



Morningstar Portfolio Statistics† as at 30-04-2014

12 Month High / Low NAV	72.00/57.43
3-year Standard Deviation	15.39
5-year Standard Deviation	15.19
3-year Information Ratio	-0.64
3-year Sharpe Ratio	0.76
3-year Tracking Error	4.64
Price-Earnings Ratio	15.0x
Price-book Ratio	1.7x
Dividend Yield (%)	2.35

†Source: Morningstar - Statistics are provided for informational purposes only, which can change at any time, and may be different from other information published by BlackRock. Due to availability and timings the methodology is calculated by Morningstar.

Rolling Returns Performance Consistency

16.7% in 1st Quartile	36-Month Rolling Periods: The shading and percentages correspond to how often the fund's returns landed in each Sector quartile.
50.0% in 2nd Quartile	
16.7% in 3rd Quartile	
16.7% in 4th Quartile	

Share Class Performance 30 April 2014

Share Class	Fund Inception Date	NAV	1 Month	30-04-13 to 30-04-14	30-04-12 to 30-04-13	30-04-11 to 30-04-12	30-04-10 to 30-04-11	30-04-09 to 30-04-10	Total Expense Ratio	% Yield	ISIN	Bloomberg	SEDOL
A2 Acc EUR	10/02	51.22	-0.3%	16.7%	15.6%	9.2%	0.8%	38.3%	1.81%	-	LU0171293920	MLRBVAA	7552548
A2 EUR Hgd	09/04	49.77	0.1%	23.0%	13.6%	-3.5%	10.6%	37.7%	1.81%	-	LU0200685153	MLBVEA2	B1VBRW9
A2 Acc GBP	06/02	42.11	-1.2%	13.2%	20.3%	-0.3%	3.1%	34.2%	1.81%	-	LU0171296279	MLRBVVA	B43C8D9
A2 SGD Hgd	04/11	13.94	0.1%	22.8%	14.2%	-4.2%	-	-	1.81%	-	LU0602533316	BGUBA2S	B5NKKM4
A4 Acc USD	01/97	70.97	0.1%	23.0%	14.8%	-2.6%	12.3%	39.4%	1.81%	-	LU0072461881	MERBVAI	5301195
A4 Inc EUR	02/03	50.96	-0.3%	16.7%	15.6%	9.2%	0.8%	38.3%	1.81%	-	LU0213336463	MERBVAA	B43C8G2
A4 Inc GBP	01/97	41.84	-1.2%	13.2%	20.3%	-0.3%	3.1%	34.2%	1.80%	-	LU0204064967	MUBVADS	B43C981
A4 Inc USD	02/03	70.61	0.1%	23.0%	15.2%	-2.6%	12.3%	39.3%	1.81%	-	LU0162691827	MUSBVAA	B43C969
D2 Acc USD	11/06	75.25	0.2%	23.9%	15.7%	-1.9%	13.2%	40.4%	1.06%	-	LU0275209954	MERBVD	B43C9F8
D2 Acc EUR	10/12	54.31	-0.3%	17.5%	-	-	-	-	1.06%	-	LU0827886119	BUBVD2E	B87LDQ8
D2 Acc GBP	10/12	44.65	-1.1%	14.0%	-	-	-	-	1.06%	-	LU0827886200	BUBVD2G	B88XRF0
D4 Inc EUR	10/12	51.26	-0.3%	17.5%	-	-	-	-	-	-	LU0827886382	BUBVD4E	B6SRR69
D4 Inc USD	10/12	71.03	0.2%	23.9%	-	-	-	-	-	0.49%	LU0827886465	BUBVD4U	B8L2HW1
D4RF Inc GBP	10/12	42.06	-1.1%	13.9%	-	-	-	-	-	0.54%	LU0827886549	BUBD4RF	B83Z8X6
D2 EUR Hgd	11/07	50.33	0.2%	23.9%	-	-	-	-	0.86%	-	LU0329591993	MLUBVDD	B81B8N6

Source: Morningstar. Performance as at 30-04-2014 unless otherwise stated. Performance is based on a Net Asset Value (NAV) price basis with income reinvested, net of fees. Total Expense Ratio is the latest annualised expense figure for the Share Class. % Yield shows the last 12 months yield. Past performance is not a guide to future performance. You should read the Prospectus and the Key Investor Information Document (KIID) for each fund in which you want to invest.

Fund Legal Information

Fund Company	BlackRock Global Funds SICAV
Fund Type	UCITS
Domicile	LUX
Fund Inception Date	08-01-1997
Base Currency	US Dollar
Fund AUM	\$2bn
EUSD Fund Status	Out of scope

Fund Information Share Class (A2 USD)

Minimum Initial Purchase	\$5,000
Minimum Additional Purchase	\$1,000
Initial Fee	5.00%
Annual Management Fee	1.50%

Fund Specific Risks

The fund invests a large portion of assets which are denominated in other currencies; hence changes in the relevant exchange rate will affect the value of the investment.

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