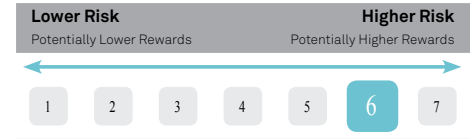


BGF US Basic Value Fund

Performance to 31 October 2013

For Professional Clients Only

Synthetic Risk & Reward Indicator (SRRRI)

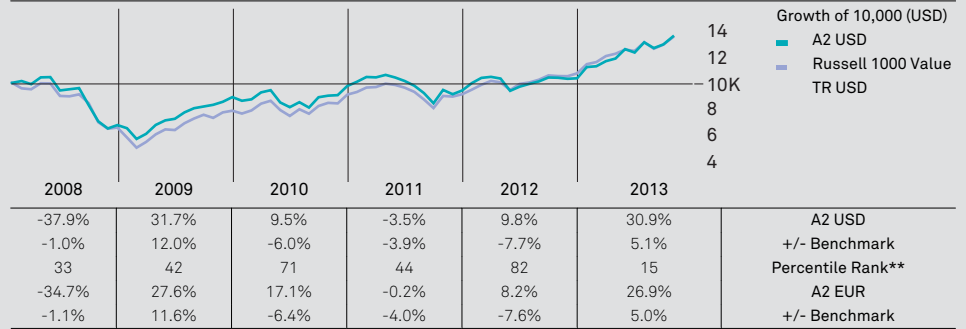


Summary of Investment Objective

The US Basic Value Fund seeks to maximise total return. The Fund invests at least 70% of its total assets in the equity securities of companies domiciled in, or exercising the predominant part of their economic activity in, the US. The Fund places particular emphasis on companies that are, in the opinion of the Investment Adviser, undervalued and therefore represent basic investment value. Risk management measure used: Relative VaR using Russell1000 Value Index as the appropriate benchmark. Expected level of leverage of the Fund: 0% of Net Asset Value.

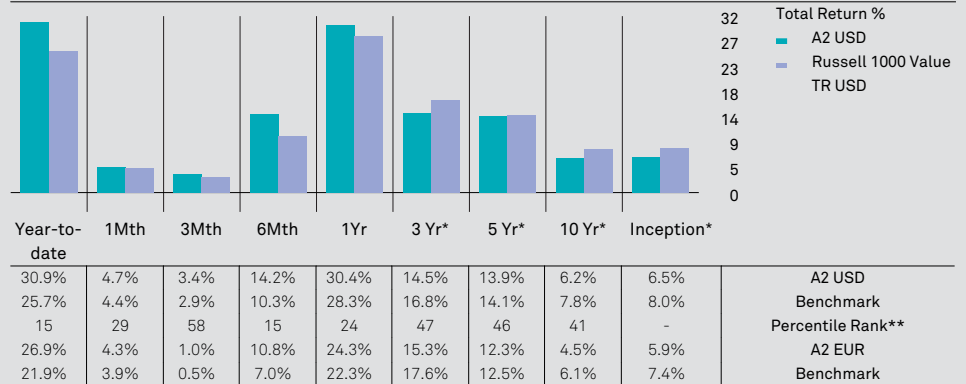
Fund Performance

Growth and Complete Calendar Year Performance to 31 October 2013



Source: Morningstar. Performance and performance relative to the Russell 1000 Value TR USD is shown as at 31-10-2013 in the currency shown above and is based on a Net Asset Value (NAV) price basis. Fund performance is shown with income reinvested, net of fees. **Percentile Rank is based on the relative performance of the Fund compared to funds in the US Large-Cap Value Equity Sector, expressed as a %. 1 is the best percentile rank, 100 is the worst.

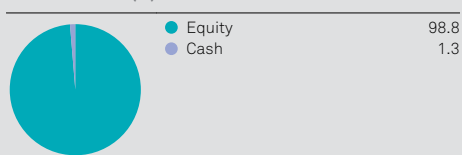
Cumulative & Annualised Performance to 31 October 2013



Source: Morningstar. Performance and performance of the Russell 1000 Value TR USD is shown in the currency noted above and is based on a Net Asset Value (NAV) price basis. Fund performance is shown with income reinvested, net of fees. *Performance figures are shown on an annualised basis. Past performance is not a guide to future performance. Please refer to the Fund Specific warnings overleaf.

Portfolio Profile to 31 October 2013

Asset Allocation (%)



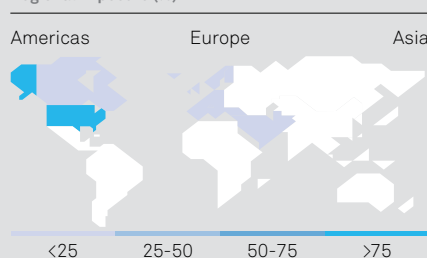
Top 10 Holdings (%)

| Company | Fund |
|--------------------------|------|
| Citigroup Inc. | 3.9 |
| Jpmorgan Chase Co | 3.9 |
| Pfizer Inc. | 3.7 |
| Marathon Oil Corp. | 3.3 |
| Exxon Mobil Corp. | 3.1 |
| Medtronic Inc. | 3.0 |
| Wells Fargo & Co. | 2.6 |
| Viacom Inc. Cl B | 2.3 |
| Cisco Systems Inc. | 2.2 |
| Zimmer Holdings Inc. | 2.2 |
| Total 10 Holdings (%) | 30.2 |
| Total 20 Holdings (%) | 49.4 |
| Total Number of Holdings | 93 |

Country Exposure (%)

| Country | Fund | Bmark. | Active |
|----------------|------|--------|--------|
| United States | 91.1 | 98.5 | -7.4 |
| United Kingdom | 1.7 | 0.1 | 1.6 |
| France | 1.4 | 0.0 | 1.4 |
| Canada | 1.4 | 0.0 | 1.4 |
| Netherlands | 1.0 | 0.1 | 1.0 |
| Ireland | 1.0 | 0.6 | 0.4 |
| Switzerland | 0.5 | 0.3 | 0.2 |
| Israel | 0.5 | 0.0 | 0.5 |
| Sweden | 0.2 | 0.0 | 0.2 |

Regional Exposure (%)



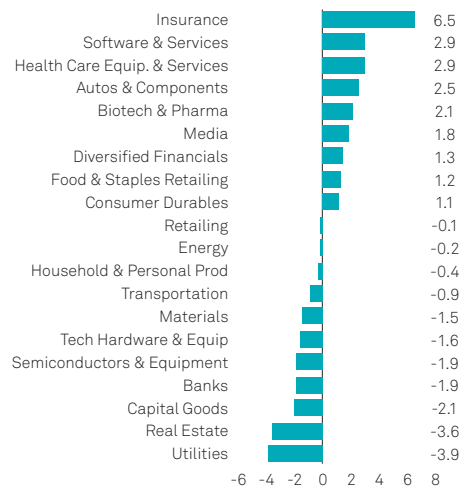
Market Cap (%)

| Market Cap | Fund |
|----------------------------|------|
| Mega Cap - >\$200bn | 14.6 |
| Large Cap \$10-200bn | 69.5 |
| Mid Cap - \$6-10bn | 10.0 |
| Small to Mid Cap - \$2-6bn | 4.7 |
| Small Cap - \$300m-2bn | 0.0 |
| Micro Cap Plus - <\$300m | 0.0 |

Sector Exposure (%)

| Sector | Fund | Bmark. | Active |
|------------------------|------|--------|--------|
| Financials | 31.0 | 28.7 | 2.3 |
| Health Care | 17.9 | 13.0 | 5.0 |
| Energy | 14.8 | 15.0 | -0.2 |
| Consumer Discretionary | 11.2 | 6.6 | 4.7 |
| Information Technology | 8.1 | 8.7 | -0.6 |
| Industrials | 6.6 | 10.2 | -3.6 |
| Consumer Staples | 5.4 | 6.0 | -0.6 |
| Utilities | 2.3 | 6.2 | -3.9 |
| Materials | 1.4 | 2.9 | -1.5 |

Active Weights of Sub-Sector Exposures (%)



Morningstar Portfolio Statistics as at 31-10-2013

| | |
|---------------------------|-------------|
| 12 Month High / Low NAV | 66.52/48.08 |
| 3-year Standard Deviation | 15.49 |
| 5-year Standard Deviation | 17.58 |
| 3-year Information Ratio | -0.49 |
| 3-year Sharpe Ratio | 0.95 |
| 3-year Tracking Error | 4.61 |
| Price-Earnings Ratio | 13.0x |
| Price-book Ratio | 1.6x |
| Dividend Yield (%) | 2.35 |

Source: Morningstar - Statistics are provided for informational purposes only, which can change at any time, and may be different from other information published by BlackRock. Due to availability and timings the methodology is calculated by Morningstar.

Rolling Returns Performance Consistency

| | |
|-----------------------|--|
| 16.7% in 1st Quartile | 36-Month Rolling Periods: The shading and percentages correspond to how often the fund's returns landed in each Sector quartile. |
| 50.0% in 2nd Quartile | |
| 16.7% in 3rd Quartile | |
| 16.7% in 4th Quartile | |

Share Class Performance

| Share Class | Fund Inception Date | NAV | 1 Month | 31-10-12 to 31-10-13 | 31-10-11 to 31-10-12 | 31-10-10 to 31-10-11 | 31-10-09 to 31-10-10 | 31-10-08 to 31-10-09 | Total Expense Ratio | % Yield | ISIN | Bloomberg | SEDOL |
|-------------|---------------------|-------|---------|----------------------|----------------------|----------------------|----------------------|----------------------|---------------------|---------|--------------|-----------|---------|
| A2 EUR | 10/02 | 48.39 | 4.0% | 24.2% | 18.4% | 4.2% | 15.1% | 1.5% | 1.81% | - | LU0171293920 | MLRBVAA | 7552548 |
| A2 EUR Hgd | 09/04 | 46.24 | 4.7% | 30.0% | 8.9% | 3.5% | 6.7% | 14.1% | 1.81% | - | LU0200685153 | MLBVEA2 | B1VBRW9 |
| A2 GBP | 06/02 | 41.06 | 5.3% | 30.8% | 9.5% | 4.3% | 12.1% | 15.0% | 1.81% | - | LU0171296279 | MLRBVVA | B43C8D9 |
| A2 SGD Hgd | 04/11 | 12.95 | 4.6% | 30.2% | 8.9% | - | - | - | 1.81% | - | LU0602533316 | BGUBA2S | B5NKXM4 |
| A2 USD | 01/97 | 65.90 | 4.7% | 30.4% | 9.8% | 4.9% | 8.4% | 17.8% | 1.81% | - | LU0072461881 | MERBVAI | 5301195 |
| A4 EUR | 02/03 | 48.15 | 4.0% | 24.2% | 18.4% | 4.2% | 15.1% | 1.5% | 1.81% | - | LU0213336463 | MERBVAA | B43C8G2 |
| A4 GBP | 01/97 | 40.79 | 5.3% | 30.8% | 9.5% | 4.3% | 12.2% | 14.9% | 1.80% | - | LU0204064967 | MUBVADS | B43C981 |
| A4 USD | 02/03 | 65.57 | 4.7% | 30.4% | 10.2% | 4.9% | 8.4% | 17.8% | 1.81% | - | LU0162691827 | MUSBVAU | B43C969 |
| D2 USD | 11/06 | 69.62 | 4.8% | 31.4% | 10.6% | 5.6% | 9.2% | 18.7% | 1.06% | - | LU0275209954 | MERUBVD | B43C9F8 |

Source: Morningstar. Performance as at 31-10-2013 unless otherwise stated. Performance is based on a Net Asset Value (NAV) price basis with income reinvested, net of fees. Total Expense Ratio is the latest annualised expense figure for the Share Class. % Yield shows the last 12 months yield. Past performance is not a guide to future performance. You should read the Prospectus and the Key Investor Information Document (KIID) for each fund in which you want to invest.

Fund Legal Information

| | |
|---------------------|------------------------------|
| Fund Company | BlackRock Global Funds SICAV |
| Fund Type | UCITS |
| Domicile | LUX |
| Fund Inception Date | 08-01-1997 |
| Base Currency | US Dollar |
| Fund AUM | \$1,367m |
| EUSD Fund Status | Out of scope |

Fund Information

| | |
|-------------------------|---------------------------|
| Fund Manager | Bart Geer |
| Fund Manager Start Date | 31-10-2012 |
| Sector | US Large-Cap Value Equity |
| Benchmark | Russell 1000 Value TR USD |

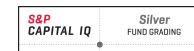
Published NAV

Trading Frequency: Daily, forward pricing basis; Settlement: Trade date + 3 days; NAV available at www.blackrock.com/ international; Börsen-Zeitung; Milano Finanza; The Standard; Der Standard; Hong Kong Economic Times; www.fundinfo.com; VSD

Country Of Registrations and Fund Charges

For details on fund charges and country of registrations please see the KIID. For the Manager's investment commentary, portfolio activity and market outlook, please see the Fund's Profile at www.BlackRock.com

Ratings to 31 October 2013



Fund Information Share Class (A2 USD)

| | |
|-----------------------------|---------|
| Minimum Initial Purchase | \$5,000 |
| Minimum Additional Purchase | \$1,000 |
| Initial Fee | 5.00% |
| Annual Management Fee | 1.50% |

Fund Specific Risks

The fund invests a large portion of assets which are denominated in other currencies; hence changes in the relevant exchange rate will affect the value of the investment.

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